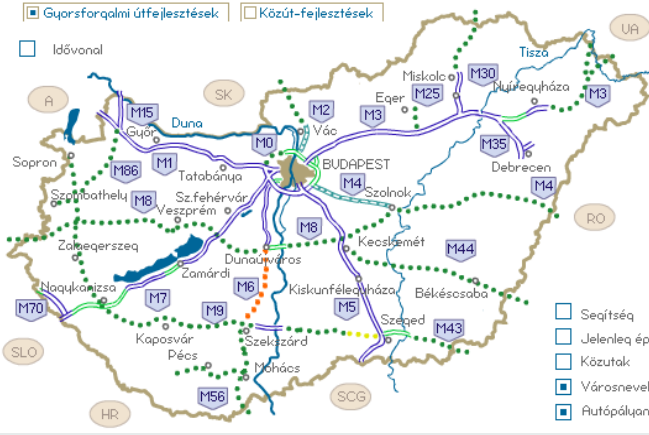




M6 Phase III Motorway



PROJECT DEVELOPMENT



OPERATIONS

CLIENT

Republic of Hungary

CONCESSION COMPANY

M6 Tolna Autópálya Koncessziós Zrt

FINANCING

Shareholders' equity

Senior debt provided by commercial banks

EIB loan

SCHEDULE

Signature of the Concession contract: July 2008

Financial closing: July 2008

Construction Period: 2008 to 2010

Start of Operation: April 2010

Concession period: 30 years

PROJECT DESCRIPTION

Design, build, finance, maintain and operate a 65.1 km motorway section with dual carriageway (2 x 2 traffic lanes) between Dunaujvaros and Szekszard, in the South of Budapest

Key features: 8 traffic junctions ensuring connection to the national public roads. 58 bridges, out of which 6 viaducts between 160 and 632 meters long. 2 simple rest areas at Dunaföldvár and at Dunaszentgyörgy together with 2 complex rest areas at Paks and at Fácánkert and 1 Operation and Maintenance Centre

Total project cost: €520 m

ROLE OF EGIS PROJECTS/EGIS ROAD OPERATION

Project sponsor and shareholder of the Concession Company

Shareholder of the special purpose operation and maintenance company M6 Tolna üzemeltető Kft and technical assistance provider

