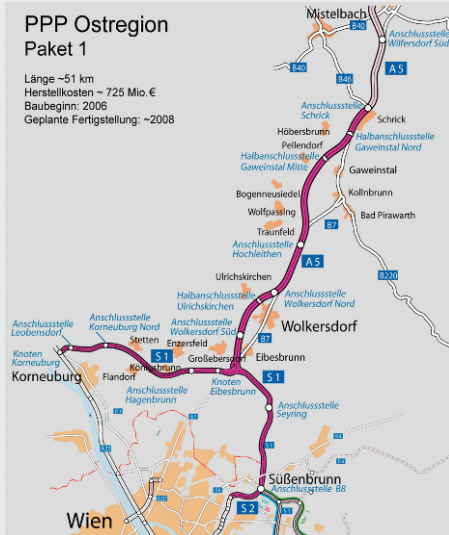




AUSTRIA

# Ostregion Motorways A5, S1, S2



PROJECT DEVELOPMENT



EQUIPMENT



OPERATIONS

## CLIENT

ASFINAG, the Austrian Autobahnen- und Schnellstraßen-Finanzierungs-Aktiengesellschaft

## CONCESSION COMPANY

Bonaventura

## FINANCING

Sponsors equity and Shareholders Loan  
Mezzanine Facility  
EIB Loan (monoline wrapped)  
Senior Bond (monoline wrapped)

## SCHEDULE

Concession agreement:	Signed in December 2006
Financial Closing:	December 2006
Construction Period:	January 2007 to January 2010
Start of Operation:	November 2009
Concession Period:	30 years

## PROJECT DESCRIPTION

51 km motorways including the first section of the A5 motorway between Eibesbrunn and Schrick from Vienna towards Czech Republic and the north-eastern ring road around Vienna (S1 and S2 expressways)

Key features: 2x2 lanes, 4 tunnels with a total length of 6.9km

Total project cost : €945 m

## ROLE OF EGIS PROJECTS/EGIS ROAD OPERATION

Project sponsor and shareholder of the Concession Company

Prime contractor for all Fixed Operating Equipment (toll system, traffic management and communication systems, tunnel equipment)

Main shareholder of the special purpose operation and maintenance company and technical assistance provider

